

# UNITED CONCORDIA

America's Premier Dental Insurer

## Sold Group Checklist

### Required Materials:

- Copy of United Concordia Underwriting Book Rate Card with sold product and rates circled or rating information obtained from United Concordia's Underwriting Department.
- United Concordia Group Application
- Binder Check
  - Please ensure a separate binder check is made out to United Concordia Companies, Inc. for the dental line of business.
  - Check should be in the estimated amount of the first month's premium.
- United Concordia Enrollment Change Form
  - Direct Load (enrollment transmission) is recommended for groups of 300 or more. Please contact a United Concordia Sales Representative to see if this option is appropriate.
- Copy of Group's most recent PA UC-2, Employees Report for Unemployment Compensations
- Broker of Record Letter
- Sold Dental Group Transmission Sheet
- Producer Information Form (PIF)\*
- Copy of Insurance License \*

\* If Broker is not appointed by United Concordia, please submit PIF and copy of license, along with first new group submission.



Prior Dental Coverage Yes  No

Name of carrier(s): \_\_\_\_\_

Policy Number(s): \_\_\_\_\_

Effective Date: \_\_\_\_\_

Termination Date: \_\_\_\_\_

**State Mandated Provisions**

- CA: California law prohibits an HIV test from being required or used by health insurance companies as a condition of obtaining health insurance coverage.
- FL: Any person who knowingly, and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a felony of the third degree.
- AZ & GA: All statements made by the Policyholder or by any insured Member shall be deemed representations and not warranties, and no statements made for the purpose of effecting coverage shall void such coverage or reduce benefits unless contained in writing and signed by the Policyholder.
- KS: Any person who knowingly and with intent to defraud, as stated on this Application, maybe committing a fraudulent insurance act which maybe a crime.
- KY: All statements made by the Policyholder or by any insured Member shall be deemed representations and not warranties, and no statements made for the purpose of effecting coverage shall void such coverage or reduce benefits unless contained in writing and signed by the Policyholder.
- LA: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and maybe subject to fines and confinement in prison.
- NJ: All statements made by applicant are true and complete to the best of the applicant's knowledge and belief. Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.
- OR: Any person who knowingly and with intent to defraud, as stated on this Application, maybe committing a fraudulent insurance act which maybe a crime.
- OR: Contestability is limited to two years as stated in the Group Policy.
- VA: Any person who within the intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement may have violated the state law.

United Concordia operates as a wholly owned subsidiary under the name listed below in the following states:

- United Concordia Dental Corporation of Alabama - AL
- United Concordia Dental Plans, Inc. - MD, NJ
- United Concordia Dental Plans of Arizona, Inc. - AZ
- United Concordia Dental Plans of California, Inc. - CA
- United Concordia Dental Plans of Colorado, Inc. - CO
- United Concordia Dental Plans of Delaware, Inc. - DE
- United Concordia Dental Plans of Florida, Inc. - FL
- United Concordia Dental Plans of Illinois, Inc. - IL
- United Concordia Dental Plans of Kentucky, Inc. - KY
- United Concordia Dental Plans of the Midwest, Inc. - IN, KS, MI, MO, OH
- United Concordia Dental Plans of Pennsylvania, Inc. - PA
- United Concordia Dental Plans of Texas, Inc. - TX
- United Concordia Insurance Company - AK, AR, AZ, CA, CO, CT, FL, GA, IA, ID, IN, KS, LA, MD, ME, MN, MI, MS, MT, NE, NV, NM, ND, OH, OK, OR, SC, SD, TN, TX, UT, VT, VA, WA, WV, WY
- United Concordia Life and Health Insurance Company - DE, DC, IL, KY, MD, MO, NJ, PA
- United Concordia Insurance Company of New York - NY

\* Preferred is not available in the following states: GA, LA, MS, NJ, TX and any other state where United Concordia does not have approval.  
\*\* Plus/TC is not available in the following states: AK, AR, DE, GA, IA, ID, LA, ME, MN, MS, MT, NE, ND, NM, NV, NY, OK, OR, SD, UT, VT, WA, WI, WV, WY and any other state where United Concordia does not have approval.  
\*\*\* EPO available in limited states. EPOs are not permitted in TX.